



Bariatric Surgery Patient History
(Please Print)

**Please present your insurance card(s) to the receptionist
so we may obtain a copy for billing purposes.**

Today's Date: ____/____/____
Patient's Last Name: _____ Patient's First Name (Legal Name): _____
Middle Name: _____ Nick Name: _____ Maiden Name: _____
Social Security Number: _____ DOB: _____
Marital Status (check one): ☐ Single ☐ Married ☐ Divorced ☐ Widowed
Mailing Address: _____ City: _____
State: _____ Zip: _____ Home Phone Number: _____ E-mail: _____
Cell Phone Number: _____ Occupation: _____
Are you employed: Yes or No Are you a student: Yes or No Full-time or Part-time School: _____
Employer: _____ Work Phone Number: _____

Emergency Contact Name: _____
Emergency Contact Phone Number: _____

Person responsible for payment of this account will be: (Please Check One)

☐ Patient ☐ Parent ☐ Other

If other please specify: _____

Legal Name: _____

Mailing Address: _____

City: _____ State: _____ ZIP: _____

Telephone: _____ E-mail: _____

Social Security Number: _____

Employer: _____

Doctor who referred you:

Insurance Information:

Primary Insurance Name: _____

Policy Holder Name: _____

Policy Number: _____ Group Number: _____

Secondary Insurance Name: _____

Policy Holder Name: _____

Policy Number: _____ Group Number: _____

Tertiary Insurance Name: _____

Policy Holder Name: _____

Policy Number: _____ Group Number: _____

SPECIAL PERMISSIONS

PLEASE INITIAL AND DATE APPLICABLE STATEMENTS BELOW

1. I give permission to leave voice mail or answering machine messages at my home.

Yes or No _____ Initials _____ Date _____

2. I give permission to call me on my cell phone. Yes or No _____ Initials _____ Date _____

3. I give permission to call me at work. Yes or No _____ Initials _____ Date _____

4. I give permission to discuss my medical and billing information with _____ and
_____. Yes or No _____ Initials _____ Date _____

I HAVE REVIEWED THE ABOVE INFORMATION, AND TO THE BEST OF MY KNOWLEDGE, IT IS CORRECT AND COMPLETE.

(Signature of Patient or Guardian)

Date

(Relationship to Patient)



PEOPLE LIVING IN YOUR HOUSEHOLD

NAME	AGE	RELATIONSHIP
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

HEALTH CARE PROVIDERS/MEDICAL

Primary Care Provider: _____ Phone: _____ Fax: _____
Address : _____ E-mail: _____

Therapist or Mental health Counselor _____
Address: _____
Phone: _____ Fax: _____ E-mail: _____

Please list all other medical health providers and specialist. If you need more space, list additional providers' names, specialties, addresses, telephone and fax numbers on the back of this page.

Provider name: _____ Specialty: _____
Address _____
Phone: _____ Fax: _____ E-mail: _____

Provider name: _____ Specialty: _____
Address _____
Phone: _____ Fax: _____ E-mail: _____

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Address _____
Phone: _____ Fax: _____ E-mail: _____

ALCOHOL, TOBACCO, AND NON-PRESCRIPTION DRUG HISTORY

Current use: List all alcohol, tobacco, and non-prescription drugs and the amounts that you currently use. List any additional products on the back of this page. How often?

	Type of Product	Amount per day	Per Day	Per Week
Alcohol:	_____	_____	_____	_____
	_____	_____	_____	_____
Tobacco:	_____	_____	_____	_____
	_____	_____	_____	_____
Drugs:	_____	_____	_____	_____
	_____	_____	_____	_____

When did you stop/plan to stop using?

Alcohol: _____ Tobacco: _____ Drugs: _____

FAMILY HISTORY

Please check any of the following conditions that your parents, siblings, or your children have ever experienced.

- ☐ Obesity
 ☐ Diabetes
 ☐ Heart Disease
 ☐ High Cholesterol/Triglycerides
 ☐ High Blood Pressure

PRESCRIPTION MEDICATIONS, SUPPLEMENTS AND REMEDIES

Please list all your current medications, supplements and remedies. If you need additional space, please continue on the back of this page.

Prescription drugs and dosages (including psychiatric medication and birth control)

Over the counter drugs:

Vitamins/supplements/herbal remedies:

Allergies to any medications:

Allergy	Reaction

HOSPITALIZATIONS

Please list all inpatient hospitalizations, including psychiatric and substance abuse treatment. If you need additional room, please continue on the back of this page.

Approximate Date	Problem	Hospital/Treatment Facility	Doctor/Care Provider

PREVIOUS NON-BARIATRIC SURGERIES

Procedure:

- | | | |
|--|---|--|
| ☐ Anti-reflux procedure | ☐ Bowel resection | ☐ Breast cancer, mastectomy |
| ☐ Breast Cancer, biopsy | ☐ Breast cancer, radiation | ☐ CABG |
| ☐ Removal of gallbladder | ☐ Hip replacement | ☐ Hysterectomy |
| ☐ Knee replacement | ☐ Laminectomy | ☐ Nissen Fundoplication |
| ☐ Peripheral vascular Procedure | ☐ Tubal ligation | ☐ Vasectomy |
| ☐ C-section | ☐ Other _____ | |

PREVIOUS BARIATRIC SURGERIES

- | | |
|--|--|
| ☐ Bilopancreatic diversion (BPD) | ☐ Gastrectomy |
| ☐ Gastric banding, adjustable | ☐ Gastric band, non-adjustable |
| ☐ Gastric bypass, (Roux-en-Y) open | ☐ Gastric bypass(Roux-en-Y) with distal gastrectomy, laparoscopic |
| ☐ Gastric pacing | ☐ Sleeve gastrectomy |
| ☐ Intestinal Bypass | ☐ Gastric bypass, mini loop |
| ☐ Vertical banded Gastroplasty | ☐ Gastric bypass, banded |
| ☐ Gastric bypass(Roux-en-Y) with distal gastrectomy, open | ☐ BPD with duodenal switch |

Year: _____ Original weight: _____ lbs ☐ estimated ☐ actual

Lowest weight achieved _____ lbs ☐ estimated ☐ actual

Hospital: _____ Surgeon: _____

CURRENT MEDICAL CONDITIONS

Please check box and add information.

Heart and Circulation:

Comments

- | | |
|--|-------|
| ☐ Chest pain/coronary artery disease/angina | _____ |
| ☐ Congestive Heart Failure | _____ |
| ☐ Irregular or rapid heart beat (arrhythmias) | _____ |
| ☐ Peripheral vascular disease | _____ |
| ☐ Leg swelling (edema) | _____ |
| ☐ Hypertension/high blood pressure | _____ |
| ☐ Stroke | _____ |
| ☐ Blood Clots/Deep Vein Thrombosis (DVT) | _____ |
| ☐ Other: _____ | _____ |

Lungs:

- | | |
|---|-------|
| ☐ Shortness of breath | _____ |
| ☐ at rest ☐ walking on flat ground ☐ on stairs/hills | |
| ☐ Asthma | _____ |
| ☐ COPD (emphysema, chronic bronchitis) | _____ |
| ☐ Pulmonary Embolism (Blood clot in the lungs) | _____ |
| ☐ Sleep Apnea _____ CPAP settings _____ | _____ |
| ☐ Pulmonary Hypertension | _____ |
| ☐ Other: _____ | _____ |

Gastrointestinal/GI:

- ☐ Gastroesophageal Reflux (GERD)
- ☐ Heartburn
- ☐ Ulcers
- ☐ Crohn's Disease/Ulcerative Colitis
- ☐ Frequent Diarrhea
- ☐ Frequent constipation
- ☐ Gallbladder ☐ stones ☐ removed
- ☐ Fatty liver
- ☐ Colon ☐ hemorrhoids ☐ polyps
- ☐ Liver ☐ hepatitis ☐ Cirrhosis
- ☐ Other: _____

Endocrine:

- ☐ Diabetes
- ☐ High cholesterol, high triglycerides
- ☐ Infertility
- ☐ Menstrual irregularities
- ☐ Polycystic Ovarian Syndrome
- ☐ Thyroid ☐ Hypothyroidism (Underactive)
☐ Hyperthyroidism (Overactive)
- ☐ Excessive hot or cold feeling
- ☐ Visual Changes
- ☐ Changes in your voice
- ☐ Recent increase in thirst or urination
- ☐ Abnormal hair growth
- ☐ Numbness or tingling in your hands or feet
- ☐ Other: _____

MEDICAL HISTORY
Blood:

- ☐ Anemia
- ☐ Iron Deficiency
- ☐ Other: _____

Comments

Musculoskeletal:

- ☐ Back pain
- ☐ Gout
- ☐ Arthritis type: _____
- ☐ Fibromyalgia
- ☐ Other: _____

Psychiatric:

- ☐ Depression
- ☐ Bi-polar Disorder
- ☐ Eating Disorder ___ Anorexia ___ Bulimia
- ☐ Anxiety
- ☐ Other: _____

Other:

- ☐ Urinary Stress Incontinence
- ☐ Pseudotumor Cerebi
- ☐ Abdominal Skin/Pannus irritation/infection
- ☐ Abdominal Wall Hernia
- ☐ Kidney Disease
- ☐ Kidney Stones
- ☐ Other: _____

WEIGHT AND WEIGHT LOSS HISTORY

Current weight or best estimate _____ Current Height _____

Weight 1 year ago _____

Are you at your highest weight ever? ___Yes ___No

If your answered no, what was your highest weight and when? _____

Please check all previous weight loss methods that you have tried. List any additional

Commercial diet programs

- ☐ Weight Watchers
- ☐ Diet Workshop
- ☐ Jenny Craig
- ☐ OA
- ☐ TOPS
- ☐ Nutrisystem
- ☐ Other: _____
- ☐ Other: _____

Liquid Diets

- ☐ Optifast
- ☐ HMR
- ☐ Slimfast
- ☐ Other: _____

Prescription diet medications

- ☐ Redu (dexfenfluramine)
- ☐ Pondimin (fenfluramine)
- ☐ Phen-Fen
- ☐ Phentermine (Fastin, Adipex)
- ☐ Amphetamines
- ☐ Meridia (sibutramine)
- ☐ Other: _____
- ☐ Other: _____

Herbal and non-prescription remedies

- ☐ Epedra, ma huang
- ☐ Other herbals: _____
- ☐ Over the counter diet aids
- ☐ Other: _____

WEIGHT AND WEIGHT LOSS HISTORY

Therapy and Other Programs

- ☐ Behavior therapy
- ☐ Psychotherapy
- ☐ Exercise programs
- ☐ Feeding Ourselves
- ☐ Self initiated or fad diets. Please list:

Medical and health Care Treatments

- ☐ Previous gastric surgery/stapling
- ☐ Jaw wiring
- ☐ Other surgery: _____
- ☐ Acupuncture
- ☐ Hypnosis
- ☐ Other: _____